

NOTICE

THE HIGH COURT

2020 Record No. 2020/265 COS

IN THE MATTER OF OMEGA LIFE DESIGNATED ACTIVITY COMPANY

AND IN THE MATTER OF MONUMENT ASSURANCE LUXEMBOURG S.A.

AND IN THE MATTER OF THE ASSURANCE COMPANIES ACT 1909

AND IN THE MATTER OF THE INSURANCE ACT 1989

**AND IN THE MATTER OF THE EUROPEAN UNION (INSURANCE AND REINSURANCE)
REGULATIONS 2015**

NOTICE

NOTICE IS HEREBY GIVEN that Omega Life Designated Activity Company (“**Omega**”), (the “**Petitioner**”) having its registered office at 26 Upper Pembroke Street, Dublin 2, applied to the Central Bank of Ireland on 26 June 2020 for its approval, pursuant to the Assurance Companies Act 1909, the Insurance Act 1989, and the European Union (Insurance and Reinsurance) Regulations 2015, to transfer to Monument Assurance Luxembourg S.A. (“**MAL**” or the “**Transferee**”) the Portfolio of Insurance which includes the Transferring Policies, Transferring Contracts, Transferring Assets and Transferring Liabilities of the Petitioner as defined in a scheme of transfer between Omega and MAL (the “**Scheme**”). The proposed effective date of the Scheme is 31 December 2020.

AND FURTHER TAKE NOTICE that copies of the Petition and the schedules annexed thereto (including the Scheme) and the Independent Actuary Report (the “**Transfer Documents**”) are all available for inspection Monday to Friday (public holidays excepted) between the hours of 9:00 a.m. to 5:00 p.m. at (i) the offices of the Petitioner, 26 Upper Pembroke Street, Dublin 2 (ii) the offices of the Petitioner’s solicitors, Matheson, 70 Sir John Rogerson’s Quay, Dublin 2 (iii) the Transferee’s registered office at 5 rue Eugène Ruppert, L-2453 Luxembourg and (iv) the Transferee’s office in Italy, Viale Monza 265, 20126 Milano for a period of at least fifteen days from the date of this notice. Given the current situation with COVID-19, if you would like to make an appointment to review the documents, please contact Ross Stevenson (ross.stevenson@monumentinsurance.com) / +44 1481 232209) in the first instance. Copies of the Transfer Documents will be made available free of charge to any policyholder of the Petitioner or MAL or any person having sufficient interest in the

transfer requesting such copies and are also available for viewing and / or download online at <http://www.monumentassurance.lu/> and <https://www.omegalife.ie/it/>.

AND FURTHER TAKE NOTICE that the said Petition will be heard by the Commercial Court on the 8th day of December 2020 at the Four Courts, Dublin 7, at 11 a.m GMT (12 pm CET).

Any person who wishes to be heard on the hearing of the said Petition should notify the Petitioner's Solicitors, Matheson, 70 Sir John Rogerson's Quay, Dublin 2, (in writing) marked for the attention of Elaine Long / Darren Maher, no later than the 2nd day of December 2020 of their intention to appear on the said Petition and should indicate to the said Solicitors whether such person or persons support or oppose the said Petition and further should, by said time and date, file in court and furnish to the Petitioners' solicitors such evidence by way of affidavit as is proposed to be relied upon at the hearing of the Petition by such person.

Dated: this 7 September 2020

Matheson, 70 Sir John Rogerson's Quay, Dublin 2, Ireland